

WHO READS CRM MAGAZINE?

HOW BIG IS THE CRM MARKET?

- The global customer relationship management market is expected to reach **\$81.9 billion** by 2025, according to a new report by Grand View Research, Inc.
- . "In 2018, CRM software revenue will continue to take the lead of all software markets and be the fastest growing software market with a growth rate of 16%," according to Julian Poulter, research director at Gartner. And with revenues expected to reach over \$40 billion in 2018, it's no surprise that CRM is the fastest growing software market.
- CRM software leads technology investment, with 49% of businesses planning to increase spending.

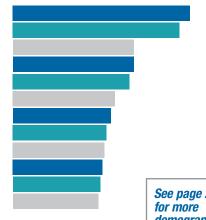
EXECUTIVE SUMMARY

CRM magazine is the publication of record covering the field of CRM. The magazine—written, edited, and produced by our award-winning staff of journalists and designers—offers executives a unique blend of strategic business information, case studies, and in-depth analysis.

Our editorial and circulation strategy targets five main categories of readers—all important at different stages of a CRM program's lifecycle: executive management, sales, marketing, customer service management, and IT management.

Our readers' TOP PRIORITIES in the next 12 months

Customer Experience	85%
Analytics, Business Intelligence, Data	80%
Sales Tools	58%
Knowledge Management	58%
Marketing Technologies	56%
Contact Center	49%
Mobile CRM Solutions	47%
Social CRM	45%
Self-Service (Web, Speech, Kiosk)	44%
Artificial Intelligence/Machine Learning	43%
Video for Marketing or Customer Service	42%
Ecommerce	41%



See page 20 demographics.

■ WHO SUBSCRIBES TO CRM MAGAZINE?

By job level:		By job area:	
C Level	21%	Sales	10%
Vice President	10%	Marketing	22%
Director	17%	Customer Service	18%
Manager	35%	CRM Professional	17%
Supervisor	3%	Technical	17%
Staff	5%	Corporate/General	
Technical	9%	Management	15%

- 81% are involved in the decision-making process, and 28% of our readers cite themselves as their companies' final decision makers for CRM-related products and services.
- 82% of our readers view themselves as their companies' champions/advocates for CRM implementations.

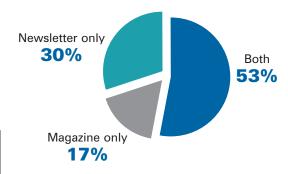
How our readers view their purchasing role

- 22% Business decision maker
- 15% Technical decision maker
- 36% Both

Total Magazine Circulation 20,000

Plus **55,000** Unique Online Monthly **Visitors**

HOW TO REACH OUR AUDIENCE





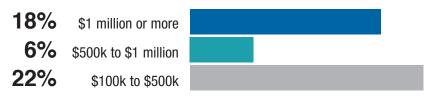
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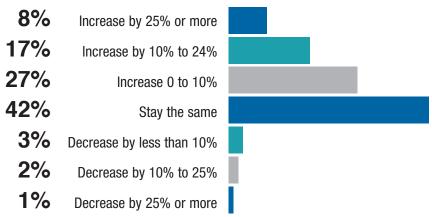
CRM MAGAZINE DATA POINTS

CRM Budgets for 2019



Average expected CRM budget for 2019 is \$323,600, up slightly from 2018.

Expected CRM Budget Changes in 2019



Average CRM budget is expected to be up 6% from 2018.

Source: Survey Methods, August 2018

Company Sizeby **Sales Revenue**



Average sales revenue is more than \$1.022 billion.

Company Sizeby **Number of Employees**



Average number of employees is 3,841.

DEMOGRAPHICS I MEDIA KIT 2019 I 3



CRM MAGAZINE DATA POINTS

How **engaged** are CRM magazine readers?

- 72% report that they are regular or avid readers of CRM magazine.
- 49% of readers have saved an article for future reference or sent it to a colleague for discussion.
- More than 22% have shared an article on social media.
- More than 22% have initiated a change in their own company's CRM process after reading CRM magazine.

How **important** is CRM magazine to our readers?

- **90%** say that *CRM* is an **important source of information** they can't find anywhere else.
- 95% cite that it helps them professionally.
- 82% say that CRM magazine is their favorite CRM-related publication.

Contact Center Budgets

- 55% of our readers' companies have in-house contact centers. More than 28% will spend more than \$500,000 on contact center-related products and services. The average company will spend more than \$288,000 on contact center-related solutions.
- 37% of readers' companies' in-house contact centers have more than 100 seats.

Sales Force Size

• 31% of our readers' companies have sales forces in excess of 100 representatives. The average sales force size is 191 people.

Who makes CRM or Customer Experience purchasing decisions?

	Final Decision	Involved in Decision
l do	28%	81%
Executive Management	63%	93%
Sales Management	13%	76%
Marketing Management	11%	76%
Customer Service Management	13%	77%
IT Management	14%	80%

How long has our audience been reading CRM magazine?

25%	1 year or less	
24%	1–2 years	
51%	More than 2 years	



DEMOGRAPHICS I MEDIA KIT 2019 I 4





SITE OVERVIEW/DEMOGRAPHICS

Primary Job Function

Sales	.10%
Marketing	.22%
Customer Service	.18%
CRM Professional	.17%
Technical	.17%
General Management	15%

Job Level

C Level	13%
VP	9%
Director	17%
Manager	31%
Supervisor	4%
Staff	15%
Technical	11%

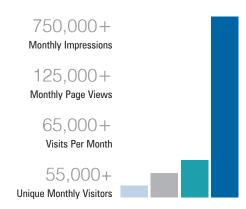
Decision Maker

Business Decision	iviakerZI	%
Technical Decision	Maker 24	%
Roth	40	10/

"

DestinationCRM keeps me up-to-date on trends and new products."

SENIOR DIRECTOR GLOBAL ALLIANCES **DUN & BRADSTREET**



BUDGETS for CRM-related products and services this year

18%	More than \$1 million
6%	\$500,000 to \$1 million
22%	\$100,000 to \$499,999

Average CRM budget is more than \$323,675.

SOCIAL NETWORKS

2,658	Facebook followers
2,584	LinkedIn followers
26.2k	Twitter followers

What's your company's PRIORITY in 2019?

Customer Experience	85%
Analytics, Business Intelligence, Data	80%
Sales Tools	58%
Knowledge Management	58%
Marketing Technologies	56%
Contact Center	49%
Mobile CRM Solutions	47%
Social CRM	45%
Self-Service (Web, Speech, Kiosk)	44%
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Company's Primary Industry*

Media/Publishing – 1%	Advertising Agency/Public Relations $-$ 1%
Medical/Healthcare – 4%	Automotive – 1%
Nonprofit – 4%	Banking/Finance – 7%
Professional Services – 5%	Call Center – 5%
Retail/Etail – 4%	Consulting/Integrator/Var-15%
Sports – 1%	Consumer Product Goods $-$ 1%
Technology – 11%	CRM Solution Provider – 4%
$Telecommunication - {\color{red}3\%}$	${\bf Education/Training-5\%}$
Travel/Hospitality – 2%	$\label{eq:Government} \textbf{Government} \textbf{—Federal, State, Local} \textbf{4}\%$
Utility/Energy – 3%	Insurance – 5%
$Whole sale/Distribution - {\color{red}1\%}$	Manufacturing – 10%
	Marketing – 3%

*Percentages may not total 100 due to rounding

Source: August 2018 Audience Survey

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demographics.

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