Best Practices



Just as pro athletes and musicians have to keep focused on proper fundamentals to perform at a high level, so too must organizations keep focused on the fundamentals when pursuing an effective customer experience management initiative.

In this highly popular installment of our Best Practices series, we focus on the fundamental aspects of delivering great customer experiences across the enterprise.

Roundtable Date: August 3, 2016, at 2:00 p.m.

In CRM magazine's November 2016 Issue

Reservations Due: September 18, 2016 | Content Due: September 22, 2016

Also in November: TOP TOOLS FOR HANDS-ON CMOs

2016/2017 ROUNDTABLES:

October

LEVERAGING ANALYTICS
TO OPTIMIZE
CUSTOMER
EXPERIENCES
SOUNT THIS EVENT IS
SOUNT THIS EVENT IS

Roundtable Date: 10/5 Sponsor Commitment: 8/20

KEY CONTACT CENTER INNOVATIONS OF 2016 Roundtable Date: 10/26 Sponsor Commitment: 9/10

November

CRM FOR CIOSRoundtable Date: 11/2
Sponsor Commitment: 9/15

FROM MULTICHANNEL TO OMNICHANNEL Roundtable Date: 11/16 Sponsor Commitment: 10/1

December

CRM FOR SMALL & MIDSIZED BUSINESSES

Roundtable Date: 12/7 Sponsor Commitment: 10/25

CONNECTING WITH CUSTOMERS THROUGH SOCIAL MEDIA

Roundtable Date: 12/14 Sponsor Commitment: 11/15

MARKETING AUTOMATION Roundtable Date: TBD

January 2017

THE STATE OF IVRs IN 2017 Roundtable Date: 1/25/2017



BEST PRACTICES: PRINT + LEAD GEN

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- A behind-the-scenes look at your technology solution and why it's important

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2016 SCHEDULE & RATES

Standard - 1 page (750 words) \$7,500 net Silver - 2 pages (1,500 words) \$10,500 net Gold - 3 pages (2,250 words) \$14,000 net Platinum - 4 pages (3,000 words) \$16,500 net

CUSTOMER ENGAGEMENT STRATEGIES THAT KEEP CUSTOMERS CONNECTED CUSTOMER SERVICE IS THE NEW MARKETING Reservations Due: 1/31 . Content Due: 2/7

SALESFORCE.COM APPEXCHANGE DEEP DIVES THE FUTURE OF IVR IN CUSTOMER SUPPORT: YOU'VE COME A LONG WAY BABY! Reservations Due: 3/6 . Content Due: 3/12

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Reservations Due: 4/4 • Content Due: 4/11

VOICE OF THE CUSTOMER: LISTENING TO YOUR CUSTOMERS KEEPS YOU ON COURSE Reservations Due: 5/3 . Content Due: 5/17

August 2016

THE INDISPENSABLE GUIDE TO OMNICHANNEL SUPPORT CHARTING SUCCESSFUL CUSTOMER JOURNEYS Reservations Due: 6/4 . Content Due: 6/11

September 2016 **KEY CONTACT CENTER INNOVATIONS OF 2016** TRANSFORMING CUSTOMER SUPPORT WITH KNOWLEDGE MANAGEMENT

Reservations Due: 7/3 • Content Due: 7/11

October 2016

CONNECTING WITH CUSTOMERS THROUGH SOCIAL MEDIA CRM FOR CIOS: WHAT EVERY CIO NEEDS TO KNOW

Reservations Due: 8/5 . Content Due: 8/11

THE FUNDAMENTALS OF EFFECTIVE **CUSTOMER EXPERIENCE MANAGEMENT** TOP TOOLS FOR HANDS-ON CMOS

Reservations Due: 9/4 • Content Due: 9/11

mber 2016

FROM CONTACT CENTER TO CUSTOMER ENGAGEMENT CENTER RIG DATA ROOM IN CRM

Reservations Due: 10/6 • Content Due: 10/13

2016 ROUNDTABLE SCHEDULE

Participation in Webinar Roundtable - \$8,500

April 2016

TOP STRATEGIES FOR SELF-SERVICE SUCCESS Roundtable Date: 4/13 • Sponsor Commitment: 3/1 **BIG DATA BOOM IN CRM**

Roundtable Date: 4/27 • Sponsor Commitment: 3/8

THE INDISPENSABLE GUIDE TO OMNICHANNEL SUPPORT Roundtable Date: 5/4 • Sponsor Commitment: 3/8

TOP TOOLS FOR HANDS-ON CMOS Roundtable Date: 5/18 • Sponsor Commitment: 3/15

ESSENTIAL ELEMENTS FOR DELIVERING SMART CUSTOMER SERVICE

Roundtable Date: 6/1 • Sponsor Commitment: 4/15

MOBILE-FIRST CUSTOMER SERVICE: THE MOST IMPORTANT SERVICE CHANNEL Roundtable Date: 6/15 • Sponsor Commitment: 4/28 SALESFORCE.COM APPEXCHANGE

FOR CUSTOMER SERVICE Roundtable Date: 6/29 • Sponsor Commitment: 5/15

CUSTOMER SERVICE IS THE NEW MARKETING Roundtable Date: 7/13 • Sponsor Commitment: 6/1 **CUSTOMER ENGAGEMENT STRATEGIES** THAT KEEP CUSTOMERS CONNECTED Roundtable Date: 7/27 • Sponsor Commitment: 6/7

August 2016

THE FUNDAMENTALS OF EFFECTIVE CUSTOMER EXPERIENCE MANAGEMENT Roundtable Date: 8/3

BEYOND WORKFORCE OPTIMIZATION Roundtable Date: 8/17 TRANSFORMING CUSTOMER SUPPORT WITH KNOWLEDGE MANAGEMENT

Roundtable Date: 8/24

INTELLIGENT CONTACT CENTERS FOR BETTER CUSTOMER EXPERIENCES Roundtable Date: 9/14

SALESFORCE.COM APPEXCHANGE FOR SALES & MARKETING Roundtable Date: 9/28

October 2016

LEVERAGING ANALYTICS TO OPTIMIZE CUSTOMER EXPERIENCES Roundtable Date: 10/5

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